

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 29, 2012

REGISTRATION NO.: 26095

BONDS ISSUED BY: Odessa R-VII School District

AMOUNT OF ISSUE: \$9,815,000.00 (Refunding Bonds Series 2012)

COUNTY: Lafayette

DATE OF ISSUE: August 30, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$9,595,000 of the District's General Obligation Bonds, Series 2008

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.150 %	\$ 420,000.00	03/01/2021
1.800 %	1,220,000.00	03/01/2022
1.900 %	1,250,000.00	03/01/2023
2.000 %	1,275,000.00	03/01/2024
2.250 %	1,350,000.00	03/01/2025
2.400 %	1,375,000.00	03/01/2026
2.500 %	1,450,000.00	03/01/2027
2.700 %	1,475,000.00	03/01/2028

ARE BONDS CALLABLE: THE BONDS may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and within a maturity by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$9,714,275.80

INTEREST RATE: 2.3761%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable